

Balance Sheet as at December 31, 2009

Assets		
in CHF	12/31/2009	12/31/2008
Cash and cash equivalents	25,035,100	8,844,622
Claims on money market instruments	103,659,219	
Due from banks	596,784,392	293,162,506
Due from customers	52,631,166	46,439,277
Mortgage claims	46,453,491	37,588,600
Securities and precious metals trading inventories		
Financial investments		630,000
Financial participations		
Property and equipment	5,049,198	5,933,232
Accrued income and prepaid expenses	8,001,836	9,036,150
Other assets	12,351,568	4,444,652
Corporate capital yet to be paid in		
Total assets	849,965,970	406,079,039
Total subordinated receivables		
Total due from Group companies and qualified participants	594,254,454	295,500,590
Liabilities and shareholders' equity		
in CHF	12/31/2009	12/31/2008
Due on money market instruments		
Due to banks	16,847,130	36,047,942
Due to customers on savings and investment accounts		
Due to customers – other liabilities	757,254,367	297,683,722
Due to customers – other liabilities		
Bonds and Pfandbriefe		
Accrued expenses and deferred income	5,062,563	8,480,445
Other liabilities	14,415,048	5,341,462
Value adjustments and provisions	7,394,657	7,420,039
Reserves for general banking risks		
Share capital	20,000,000	20,000,000
General legal reserves	2,620,000	2,575,000
Reserves for own financial interests		
Unrealized appreciation reserve		
Other reserves	20,980,000	20,980,000
Retained earnings	7,505,429	6,739,741
Net loss / net income	-2,113,224	810,688
Total liabilities and shareholders' equity	849,965,970	406,079,039
Total subordinated amounts due (incl. accrued interest)	6,054,288	6,149,238
Total due to Group companies and qualified participants	21,956,116	39,525,491